



Increase of the share capital of the subsidiary

Current report no. 3/2018
Dated February 27, 2018

The Board of Directors of Coal Energy S.A. (the "Company") informs that subsidiary of the Company LLC Nedra Donbasa has increased the share capital of other subsidiary of the Group - LLC Tekhinovatsiya.

LLC Nedra Donbasa subsidiary of the Company increased the share capital of LLC Tekhinovatsiya up to UAH 550 000 (five hundred fifty thousand) by making additional contribution to the share capital. Before increase the share capital of LLC Tekhinovatsiya was UAH 44 000 (forty-four thousand) where Nertera Investments Limited held 99.0% and LLC Donprombiznes (subsidiary of the Company) held 1.0% of the total votes.

After the increase in the share capital LLC Nedra Donbasa holds 92.0%, Nertera Investments Limited holds 7.92% and LLC Donprombiznes holds 0.08% of the total votes of LLC Tekhinovatsiya.

Signatures of individual authorised to represent the Company:
Elena Belousova

Legal grounds: Art. 56 of the Polish Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organized trading system and on public companies, and the Luxembourg Act of 11 January 2008 on transparency obligations of securities issuers, as amended.